**INTEREST RATES MARKET NOTICE**

**Date: 28 June 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC196”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 June 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC196

**Nominal Issued** R330,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 29 June 2021 of … % plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 December 2021

**Books Close Date** 20 September, 20 December (per aps)

**Interest Payment Date(s)** 29 September, 29 December (per aps)

**Last Day to Register** By 17:00 on19 September, 19 December (per aps)

**Issue Date** 29 June 2021

**Date Convention** Following

**Interest Commencement Date** 29 June 2021

**First Interest Payment Date** 29 September 2021

**ISIN No.** ZAG000177577

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC196%20PricingSupplement2906.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC196%20PricingSupplement2906.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000